

**\*\*\* DRAFT - NOT YET FILED \*\*\***

1301:6-1-01

**Opinion as to value or merit of a security.**

The division will not issue a statement or opinion as to the value or merit of any security nor give its endorsement to any security or plan of sale.

Five Year Review (FYR) Dates:

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Certification

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Date

Promulgated Under:	119.03
Statutory Authority:	1707.20
Rule Amplifies:	1707.01, et seq.
Prior Effective Dates:	12/31/75