

2017 OHIO BANKERS DAY CONFERENCE AGENDA

Wednesday March 15, 2017

1:30 – 3:30 PM

Pre-Conference Sessions:
Corporate Governance,
 Phillip K. Smith, *President, Gerrish Smith Tuck*

Regulatory Oversight & You
 Ohio Division of Financial Institutions
 Kevin R. Allard, *Acting Superintendent*
 Sheila Schroer, *Chief Examiner*
 Brian Morgan, *Regional Supervisor*
 Robert Rusbacky, *Regional Supervisor*
 Amy Studer, *Regional Supervisor*

4:00 – 5:30 PM

Coffee with the Regulators
 Kevin R. Allard, *Acting Superintendent, Ohio Division of Financial Institutions*
 Stephen H. Jenkins, *Senior Vice President, Federal Reserve Bank of Cleveland*
 Chris Newbury, *Deputy Regional Director, Federal Deposit Insurance Corporation*

6:00 PM

Evening Reception

Thursday March 16, 2017

8:00 AM – 8:30 AM

Registration and Continental Breakfast

8:30 AM – 8:35 AM

Opening Remarks
 Kevin R. Allard, *Acting Superintendent, Ohio Division of Financial Institutions*

8:35 AM – 9:20 AM

The Challenge of FinTech
 David M. Rowe, *Ph.D., President, David M. Rowe Risk Advisory*

9:20 AM – 9:35 AM

Break

9:35 AM – 10:25 AM

Cyber Insurance for the Community Bank
 J. Kevin A. McKechnie, *Senior Vice President, American Bankers Association*
Executive Director HSA Council

10:25 AM – 11:15 AM

A View from the Beltway / Washington Update
 Margaret Liu, *Senior Vice President, Legislative & Deputy General Counsel*
Conference of State Bank Supervisors

11:15 AM – 11:25 AM

Certificate of Banking Fundamentals
 Carmen Daniels, *Chair, Business Programs Department, Columbus State Community College*

11:25 AM – 11:30 AM

Break

11:30 AM – 12:30 PM

“Planning for Tomorrow” Break-Out Sessions

Session #1
Developing Leaders of Tomorrow / Succession Planning
 Charles Sulerzyski, *President/CEO, Peoples Bank, Marietta*
 Paul Reed, *President/CEO, Farmers State Bank, Pomeroy*
 Mark Masters, *President/CEO, Mechanics Bank, Mansfield*

Session #2
Strategies for a Changing Interest Rate Cycle
 Lester Murray, *Associate Partner, Financial Strategies Group, The Baker Group*

12:35 PM – 1:10 PM

Luncheon

1:10 PM – 1:50 PM

Ohio Pooled Collateral System
 Lizz Lewis, *Director of Legislative and Policy Affairs, State of Ohio Treasurer’s Office*
 Walter Myers, *Chief Financial Officer, State of Ohio Treasurer’s Office*

1:50 - 2:00 PM

Closing Remarks
 Kevin R. Allard, *Acting Superintendent, Ohio Division of Financial Institutions*