



Department of Commerce

Division of Real Estate & Professional Licensing

John R. Kasich, Governor
Andre T. Porter, Director

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REAL ESTATE TRUST/SPECIAL ACCOUNT CHANGE FORM

Any change to your Trust or Special, non-interest bearing account information must be filed with this office utilizing this form. Trust or Special, non-interest bearing account information is verified for correctness during all Compliance Audits.

- This form is interactive. You may, before printing, type your responses directly onto the form. Otherwise, this form must be typewritten or printed legibly in black ink.
Use this form to update the division's records on each and every change to your trust or special, non-interest bearing account information.
Attach a letter or statement from the bank at which the company's new trust or special, non-interest bearing account is held that includes the account D.B.A. name, the account number, and a statement that the account is a non-interest bearing trust or special account.

COMPANY/BROKER INFORMATION

Form with fields: BROKER NAME, BROKER FILE NUMBER, BUSINESS NAME, DOING BUSINESS AS (D.B.A.) NAME, FILE NUMBER, MAIN BUSINESS ADDRESS, CITY, STATE, ZIP CODE + 4

PREVIOUS NON-INTEREST BEARING ACCOUNT INFORMATION

Form with fields: NAME OF BANK, ACCOUNT NAME, ACCOUNT NUMBER, BANK ADDRESS, CITY, STATE, ZIP CODE + 4, END DATE OF PREVIOUS ACCOUNT

NEW NON-INTEREST BEARING ACCOUNT INFORMATION

Form with fields: NAME OF BANK, ACCOUNT NAME, ACCOUNT NUMBER, BANK ADDRESS, CITY, STATE, ZIP CODE + 4, EFFECTIVE DATE OF NEW ACCOUNT

AUTHORIZED SIGNATURE DATE

Be certain the attached statement from your bank indicates that this Trust or Special account is non-interest bearing.