



Form 391

Registrant Must Not fill In. DIVISION RECORD	Date	Checked By	Notation		
Filing Fee Received					
Penalty Fee Received					
Record Made					
Accepted for Filing					
Not Eligible for Filing					
<b>Prior Registration (Registrant <i>Must Not</i> Fill In.)</b>					
(Section)	(File)	(Date)	(Amount)	(Description)	(Price)
<b>This Registration (Registrant <i>Must Not</i> Fill In.)</b>					
(Section)	(File)	(Date)	(Amount)	(Description)	(Price)

1. Issuer's Name \_\_\_\_\_ Payer's Federal Tax Identification Number \_\_\_\_\_

2. Issuer's Address \_\_\_\_\_

3. Attach a notarized statement from issuer or counsel using the following language regarding harm to the investors: "No purchaser or offeree of the securities sought to be exempted, qualified or registered pursuant to Section 1707.391 of the Revised Code was prejudiced by the failure to timely or properly exempt, qualify, or register the securities."

4. Attach a notarized statement from the issuer or counsel stating the reason for failure to timely or properly file, and the number of times during the preceding twelve months the issuer has filed a Form 391.

5. Indicate number of Ohio purchasers of Securities to be qualified by completing the following.

Dates of Original Sales From	To	Number of Purchasers on those Dates	Units Purchased	Total Dollar Amount

Name of Issuer	Name (Printed)	Title
	Signature	Date

THE 391 FILING MUST INCLUDE A COPY OF THE APPROPRIATE FORM THAT IS TO BE CORRECTED, THE NOTARIZED STATEMENTS, AND PAYMENT OF THE REQUIRED FEE IF NOT ALREADY PAID, PLUS A PENALTY FEE EQUAL TO SUCH REQUIRED FEE.

Make checks payable to OHIO DIVISION OF SECURITIES, and send to 77 South High Street, 22<sup>nd</sup> Floor, Columbus, Ohio 43215-6131.

Correspondence regarding this form should be sent to:

---

---

---

---